# Disrupting the Travel Industry



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1

What research tells us

2

What Visa data tells us

3

What the future holds



### AP countries make up 11 of the top 15 by travel spend





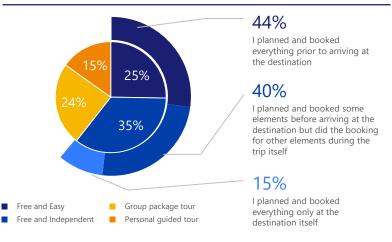
#### Travel booking arrangement



24%

Of travellers go on group package tours

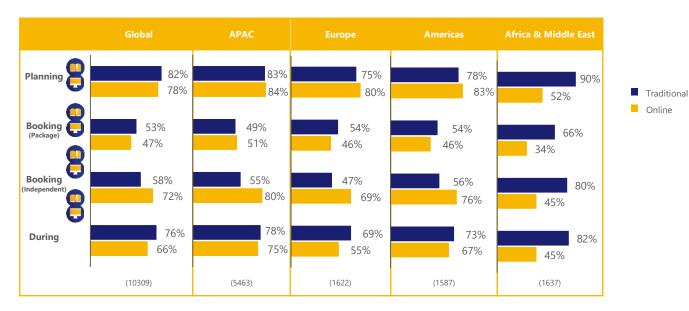
#### **BOOKING ARRANGEMENT**





L12. Which of the following best describes the travel arrangements to <primary destination coded at T4d>?
L12a. Which of the following best describes how you planned and booked the key elements in your most recent trip to <pri>primary destination coded at T4d>?

### Information sources used at each stage





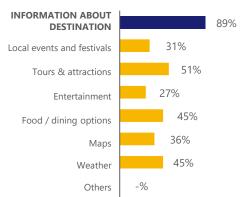


#### Online sources used at planning stage

#### ONLINE INFORMATION LOOKED UP DURING PLANNING







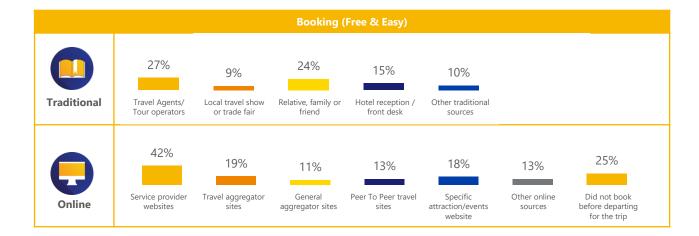


#### Group package booking sources





#### Free and easy booking sources





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#### What the Visa data tells us

Online payment volume 4x

Online travel platforms vs traditional travel agencies



Online booking sites

% 1

**Payment volume growth** 



Airline ticket sales online 3x 4



Online airline ticket sales vs offline sales



1

What research tells us

2

What Visa data tells us

5

What the future holds





## **Bohoma Sthuthi!**