

#### Indian & Chinese Adventure Travellers

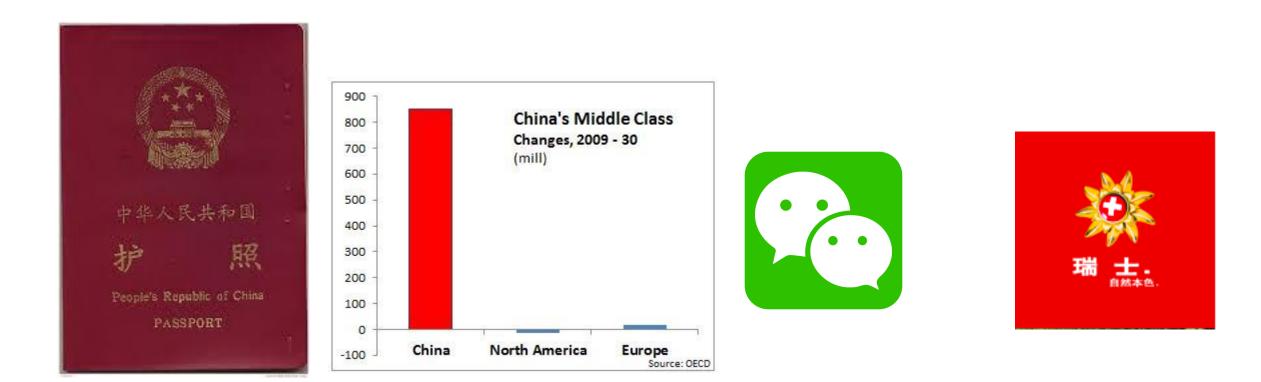
- > Who are they?
- > Where do they go?
- > What do they care about?



# **145M**

# outbound departures from China in 2017





#### VISA FREE China +17pts on

Henley Index

#### **MIDDLE CLASS**

700M Chinese in Middle Class by 2020

#### INTERNET Easy to plan and book online.

#### TARGETING Easy to plan and book online.



#### Top Receptive Countries for Chinese Tourists

| Country     | Number of Chinese Tourists | Percentage of Total |
|-------------|----------------------------|---------------------|
| Thailand    | 9.5M                       | 28%                 |
| Japan       | 7.3M                       | 25%                 |
| South Korea | 4.1M                       | 30%                 |
| Vietnam     | 4M                         | 31%                 |
| Russia      | 1.5M                       | 4%                  |
| Indonesia   | 2M                         | 15%                 |



# **23.49M**

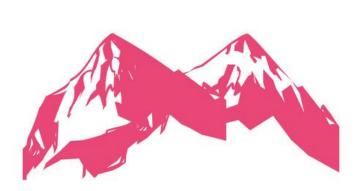
# Adventure departures from China in 2017



## Top Countries in the ATDI

| Country     | Total Tourists | Number of Chinese Tourists |
|-------------|----------------|----------------------------|
| Iceland     | 2.2M           | 66,000                     |
| New Zealand | 3.8M           | 437,696                    |
| Israel      | 3.6M           | 100,000                    |
| Estonia     | 3.5M           | 19,000                     |
| Chile       | 6.4M           | 30,000                     |







51 Chinese mountaineers summited Everest (11%)

5286 Chinese tourists to Antarctica (12%)





## Who is the Chinese Adventure Traveller?

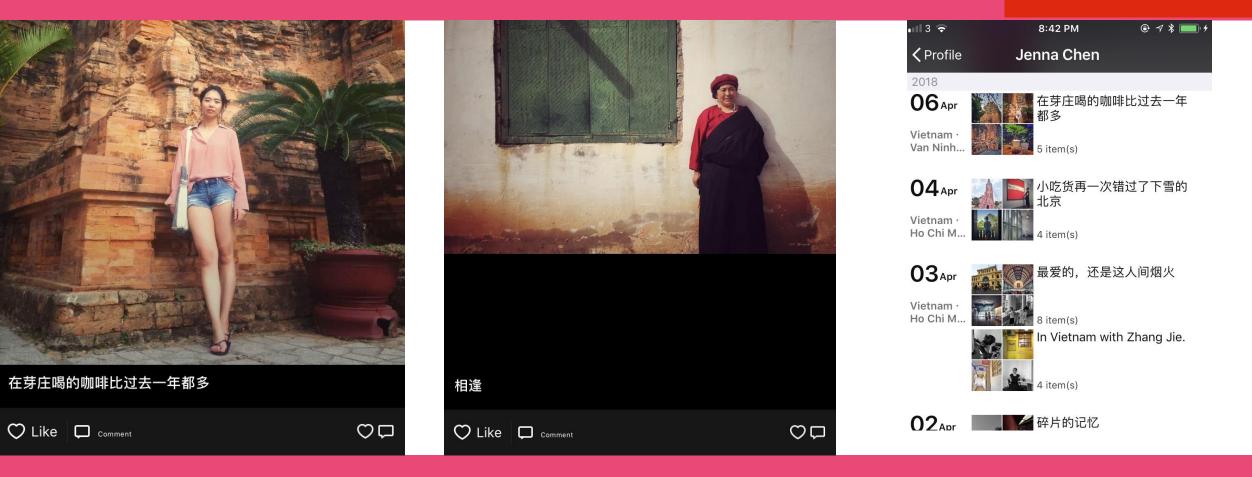
| Motivations                                       | Important<br>Factors  | Inspiration                     | Peak travel times  |
|---|---|---------------------------------|--|
| <ul> <li>Clean air</li> <li>Landscapes/</li></ul> | <ul> <li>Visa free/Visa</li></ul>                             | <ul> <li>OTAs (Ctrip,</li></ul> | <ul> <li>October</li> <li>January/February</li> <li>July/August</li> <li>Lead times between one and two months.</li> </ul> |
| Nature <li>Nice cities</li> <li>Photographic</li> | waiver <li>Good flight</li>                                   | Fliggy etc) <li>Blogs like</li> |  |
| experiences                                       | connections <li>Value for money</li> <li>Safe and secure</li> | Mafwengwo                       |  |

4% of Chinese people practice an adventure sport at home.

95% of China's internet users are using mobile



#### Jenna Chen 27 years old, Chengdu







## TAKE AWAY #1

# Bucket lists and icons still sell.





## TAKE AWAY #2

## **Target the Millenials**



"There is a large shift to wanting to 'be first' rather than follow the 'been done.' This is prevalent for the younger generation as they seek to share experiences across digital media," said Devon Dow, global strategy director of Mailman X to Skift

## TAKE AWAY #3

# B2B is probably the best route for high value adventure tourists..

